

Business Member Number



"Not for Profit, Not for Charity, But for Service."

## BUSINESS ACCOUNT APPLICATION & AGREEMENT

- **Important information about procedures for opening a new account**  
To help the government fight the funding of terrorism and money laundering Activities, Federal law requires all financial institutions to obtain, verify, and Record information that identifies each person who opens an account. When you open an account, we will ask you for your name, address, Date of birth, and other information that will allow us to identify you. We will ask to see your driver's license or other identifying documents.

Please Print With Blue Or Black Ink.



- **To maintain membership in Union Settlement Federal Credit union, you are required a minimum deposit of \$35.00 for Share Account.**

- **\$5.00 Membership Fee**
- **\$30.00 Minimum Deposit.**

**To open a business checking account. A minimum deposit of \$50.00, which is held/retained in the account**

- **Monthly fee of \$4.00 if minimum daily deposit of \$ 130.00 is not retained.**

### A- Type of Business

\_\_\_\_\_ Sole Proprietorship, \_\_\_\_\_ Corporation, \_\_\_\_\_ Partnership, \_\_\_\_\_ Non-Profit Organization

### B- Type of Account

I / We select the following account (s) /services:

\_\_\_\_\_ Share Savings Account (required) \_\_\_\_\_ Business Checking Account

### C- Tell Us About Your Business

Taxpayer Identification Number (TIN)/ Social Security \_\_\_\_\_ - \_\_\_\_\_

Business Legal Name \_\_\_\_\_

Street Address (no P.O Box) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Mailing Address (if different) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Business Phone (\_\_\_\_\_) \_\_\_\_\_ Fax Number (\_\_\_\_\_) \_\_\_\_\_

Website (optional ) \_\_\_\_\_ Email Address \_\_\_\_\_

### D- Authorized Signer #1

Print Full Name \_\_\_\_\_

Contact # \_\_\_\_\_

### E- Authorized Signer # 2

Print Full Name \_\_\_\_\_

Contact # \_\_\_\_\_

### F- Authorized Signer #

Print Full Name \_\_\_\_\_

