

**UNION SETTLEMENT FEDERAL CREDIT UNION**

**Membership Application**

**All Information Provided Will Be Kept STRICTLY Confidential**

**PLEASE PRINT CLEARLY**

**APPLICATION DATE:** \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Apt. # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code \_\_\_\_\_ - \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

Social Security Number / Individual Tax Identification Number (if applicable): \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address \_\_\_\_\_ Suite/Floor \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ - \_\_\_\_\_

Work Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ (Please Include Area Code)

Position: \_\_\_\_\_ Hire Date: \_\_\_\_\_

If you are not employed, your income is derived from:

\_\_\_\_ SSI \_\_\_\_ SSA \_\_\_\_ P.A. \_\_\_\_ PENSION \_\_\_\_\_ OTHER - DESCRIBE

**HOW DID YOU HEAR ABOUT UNION SETTLEMENT F C U**

Why did you choose Union Settlement FCU? \_\_\_\_\_

Name of Individual or Organization who referred you: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ - \_\_\_\_\_

**Is this your first account with a financial institution? \_\_\_\_\_ Yes \_\_\_\_\_ No**

I understand that membership in the credit union is subject to its Field of Membership and the Internal Membership Policy. I agree to be an active credit union member and abide by the credit union rules and regulations.

Signature: \_\_\_\_\_



New Account Number Issued: \_\_\_\_\_ Date: \_\_\_\_\_ Staff Initials: \_\_\_\_\_

Manager's Review: \_\_\_\_\_

**UNION SETTLEMENT FEDERAL CREDIT UNION**  
237 East 104 Street, New York, NY 10029 212-828-6061, 6062, 6063  
**MEMBERSHIP REQUIREMENTS / POLICY**

**POLICY:**

Individuals who live, work, attend school or church, participate in a program, are a volunteer, are an existing or new business, located within our Field of Membership, {Field of Membership is from 90<sup>th</sup> Street north to 125<sup>th</sup> Street, from the East River Drive to the East Side of Fifth Avenue and / or individuals associated with the Canaan Baptist Church in Christ at 132 West 116<sup>th</sup> Street and are interested in Credit Union Membership.

Related Organizations:        East Harlem Businesses can recommend their employees  
   East Harlem Churches can recommend their members  
   East Harlem Community based Organizations can  
   recommend staff, volunteers and participants.

The Sponsor Organization:    Employees of Union Settlement Association  
   Program participants / volunteers

Non-Member Depositors are not required to live, work or volunteer within our Field of Membership, but they must be recommended by their employer who is a member of one of our Select Employee Groups or a Non-Member Organization that has a deposit at the Credit Union.

**REQUIREMENTS:**

1. Documents required are:
  - A: Government Issued Photo ID: Drivers License, Non Drivers Photo ID, Passport,  
Medicaid, Food Coupons, and Welfare  
Recognized Employee Photo ID  
Consular Matricular  
Alien Registration Photo ID
  - B: Social Security Card (if applicable)
  - C: Proof of Address (Lease, utility bill, rent bill, or a current piece of mail dated within the last 60 days)
2. A one-time Membership Fee of \$5.00.
3. A minimum deposit of \$10.00. You may deposit more and are encouraged to deposit on a regular basis.

These policies / requirements are subject to change by the Board of Directors.

Changes are posted in the Credit Union Lobby.

**REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS 02/22/2005**